

INTERIM REPORT

JULY 2025 – MARCH 2026

TRANSFORMATION DRIVES IMPROVED EARNINGS

The quarter was characterised by divestments, acquisitions and improved earnings. The core operations increased net sales by 38 percent to MSEK 375.4, with an adjusted EBIT margin of 8.6 percent. Duroc is well positioned for continued growth and earnings within its core operations.

Third quarter January 2026 – March 2026

- Net sales decreased by 3 percent to MSEK 765.0 (787.3). Organic growth** was 14 percent.
- Adjusted EBIT* amounted to MSEK 37.2 (19.0), corresponding to an adjusted EBIT* margin of 4.9 percent (2.4).
- Operating profit (EBIT) amounted to MSEK -33.1 (17.4). Earnings were impacted by a capital loss of MSEK -33.0 and an impairment of right-of-use assets of MSEK -32.8. These items are non-cash affecting.
- Earnings per share amounted to SEK -1.13 (0.34).
- Cash flow from operating activities amounted to MSEK -25.0 (57.1).
- During the quarter, the acquisition of four operating entities was completed, with combined annual net sales of approximately MSEK 240 and EBIT of approximately MSEK 25. For further information, see Note 2.
- During the period, IFG's Austrian unit IFG Asota GmbH was divested in line with the communicated rebalancing of Duroc's Group structure. For further information, see Note 2.
- Duroc has implemented an updated Group structure to clarify its strategic focus. The new structure comprises nine business groups across three business areas. For further information, see page 3.

July 2025 – March 2026

- Net sales decreased by 6 percent to MSEK 2,073.7 (2,213.4). Organic growth** was -2 percent.
- Adjusted EBIT* amounted to MSEK -0.3 (3.1), corresponding to an adjusted EBIT* margin of -0.0 percent (0.1).
- Operating profit (EBIT) amounted to MSEK -63.3 (5.3).
- Earnings per share amounted to SEK -1.65 (-0.17).
- Cash flow from operating activities amounted to MSEK 27.4 (64.4).
- Net debt excluding lease liabilities under IFRS 16 amounted to MSEK 81.6 (52.6).
- As of the balance sheet date, the Group's cash and cash equivalents amounted to MSEK 155.5 (134.4) and unutilised credit facilities amounted to MSEK 171.9 (195.7).
- Equity amounted to MSEK 1,061.4 (1,103.3) at the end of the period and the equity ratio amounted to 50 percent (57).
- Equity per share attributable to the Parent Company's shareholders amounted to SEK 26.3 (27.4).

Group (MSEK)	2025/2026 Q3	2024/2025 Q3	2025/2026 Q1-Q3	2024/2025 Q1-Q3	2025/2026 R12 MAR	2024/2025 JUL-JUN
Net sales	765.0	787.3	2,073.7	2,213.4	2,874.1	3,013.8
EBITDA	25.5	42.4	50.7	78.4	101.8	129.5
Adjusted EBITDA*	63.1	44.0	78.8	76.2	133.4	130.7
Operating profit/loss (EBIT)	-33.1	17.4	-63.3	5.3	-36.5	32.1
Adjusted EBIT*	37.2	19.0	-0.3	3.1	30.0	33.3
Adjusted EBIT*-margin, %	4.9	2.4	-0.0	0.1	1.0	1.1
Profit/loss after tax	-40.2	18.8	-65.9	3.2	-56.6	12.5
Profit per share, SEK	-1.13	0.34	-1.65	-0.17	-1.53	-0.05
Adjusted profit* per share, SEK	0.67	0.36	-0.07	-0.27	0.10	-0.11
Cashflow from operating activities	-25.0	57.1	27.4	64.4	92.3	129.2
Net debt excl. lease liability from IFRS 16	81.6	52.6	81.6	52.6	81.6	61.8
Net debt incl. lease liability from IFRS 16	377.1	156.8	377.1	156.8	377.1	183.3
Net debt/Equity ratio, excl. lease liability %	8	14	8	14	8	16

* Adjusted for items affecting comparability. Reconciliation of amounts is provided on page 24.

** Refers to growth adjusted for exchange rate fluctuations and structural changes such as acquisitions and divestments.

Duroc acquires, develops and manages companies with a focus on trade and industry. Using the knowledge of technology and markets, the Group's companies aim to achieve leading positions in their respective industries. As the owner, Duroc actively contributes to the companies' development. Duroc is listed on Nasdaq Stockholm (short name: DURC). www.duroc.com.

DUROC

CEO'S COMMENT

Duroc delivered a stable third quarter in line with our expectations, with a clear improvement in earnings compared with the previous year. Adjusted EBIT increased by 96 percent to MSEK 37, demonstrating the effect of implemented measures and improved operational performance.

During the quarter, we took a decisive step in our strategic transition from planning to execution. The divestment of IFG Asota released capital that has been allocated to acquisitions of four companies with combined annual net sales of approximately MSEK 240 and operating profit of approximately MSEK 25. This represents a clear improvement in the Group's return profile, from a loss-making unit to profitable operations with margins of around 10 percent.

Our updated portfolio structure: Trading, Industrial and Non-Strategic, increases transparency and clarifies our focus. Core operations are within Trading and Industrial, while Non-Strategic consists of operations that Duroc intends to divest. This creates improved conditions for value creation and more efficient capital allocation going forward.

Third quarter January 2026 – March 2026

Net sales amounted to MSEK 765.0 (787.3), a decrease of 3 percent, while organic growth was strong at 14 percent. The improvement in earnings was driven by both operational improvements and portfolio changes. The adjusted EBIT margin in the core operations, Trading and Industrial, amounted to 8.6 percent.

The acquisitions of Optyma, Hydrostandard, Polyproject and Thors Trading strengthen our exposure to niche industrial and trading companies with solid profitability and growth potential. These companies contribute directly to both earnings and cash flow.

DMT continued its strong performance with a 50 percent increase in net sales, improved profitability and strategically important progress through the agency agreement for DN Solutions in Norway, an initiative with significant growth potential.

The Trading Companies business group increased net sales by 117 percent, of which 24 percent was organic growth.

Rail had a weak start to the quarter due to performance issues in the new facility but ended strongly following implemented

improvements. Broddson was initially impacted by weak export demand but showed a strong recovery with record net sales in March.

Industrial Companies grew by 54 percent to net sales of MSEK 30, with a modest operating profit. The units within Non-Strategic showed a clear improvement in earnings, particularly Drake Inc in the United States.

July 2025 – March 2026

The first three quarters as a whole were weak in terms of earnings, primarily due to underperformance in several companies during the first half of the year. However, the clear improvement in the third quarter indicates that the measures implemented are beginning to have an effect.

Net sales amounted to MSEK 2,073.7 (2,213.4), corresponding to a decrease of 6 percent. Adjusted EBIT amounted to MSEK -0.3 (3.1).

Outlook

Following the completed portfolio changes, Duroc is significantly better positioned to generate stable cash flows and improved profitability.

DMT enters the next quarter with an order backlog of MSEK 191, an increase of 16 percent, providing good visibility. The new agency agreement in Norway is expected to contribute materially to future growth.

Rail is expected to develop positively following the resolution of production issues, while the polymer operations have stabilised and are showing improved performance.

Market demand remains solid, although investment decisions tend to take longer. Duroc has a strong financial position with low goodwill and high flexibility. This provides good opportunities to continue the rebalancing of the portfolio through divestments of Non-Strategic operations and new value-accretive acquisitions.

John Häger
CEO

DUROC GROUP DEVELOPMENT

NEW SEGMENT STRUCTURE

As of March 2026, a new segment structure has been established to strengthen the Group’s strategic focus and to clarify Duroc’s future potential for its stakeholders. Duroc is currently in a rebalancing phase, where the strategic direction is to focus on the development of its existing Industrial and Trading companies, complemented by continued acquisitions. At the same time, Duroc intends, under controlled conditions, to divest International Fibres Group, Drake Extrusion, as well as Phormium and Plastibert.

The change in business groups means that what was previously referred to as the Smaller Company Portfolio has now been divided into two separate business groups, Trading Companies and Industrial Companies. Comparative figures have therefore been restated in accordance with the new structure. Duroc’s operations are organised into nine business groups across three business areas::

TRADING

The Trading business area (part of the core operations) consists of trading companies that market and distribute technical products and solutions from external manufacturers. The operations also include service, technical support, installation and certain maintenance services.

The business groups within Trading are **Duroc Machine Tool (DMT)** and **Trading Companies**, which include Universal Power Nordic (UPN), Chuckcenter, Hydrostandard and Optyma.

INDUSTRIAL

The Industrial business area (part of the core operations) consists of companies with in-house manufacturing and sales of industrial products and solutions under their own brands. The operations also include advanced maintenance and service offerings with a high degree of technical complexity.

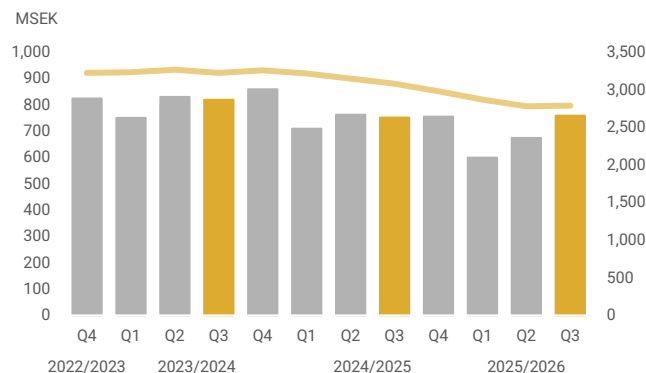
The business groups within Industrial are **Duroc Rail, Broddson,** and **Industrial Companies**, which include Duroc Laser Coating (DLC), Herber Engineering, Robot Nordic, Polyproject and Thors Trading.

NON-STRATEGIC

The Non-Strategic business area consists of non-strategic companies, primarily within polymer-based process industry. The business groups within Non-Strategic are **International Fibres Group (IFG), Drake Extrusion, Phormium** and **Plastibert**. It is Duroc’s ambition to divest these companies under controlled conditions, with released resources being allocated to further acquisitions within Trading and Industrial.

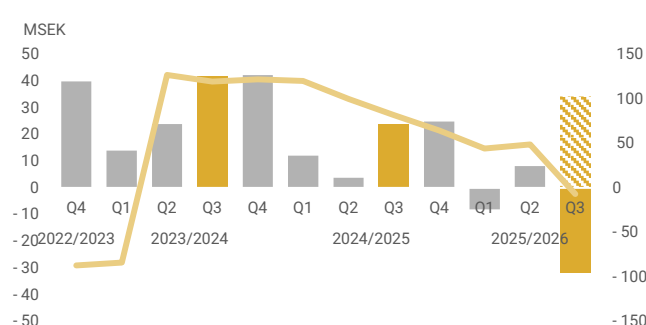
Below, the Group’s development is presented on a proforma basis per quarter, as well as each business group’s share of net sales and adjusted EBIT for the latest twelve-month period, April 2025 to March 2026. For further information on the performance of each company, see pages 4–10 and Duroc’s segment reporting on pages 22–23.

DEVELOPMENT OF DUROC’S NET SALES PROFORMA* PER QUARTER/ROLLING 12 MONTHS



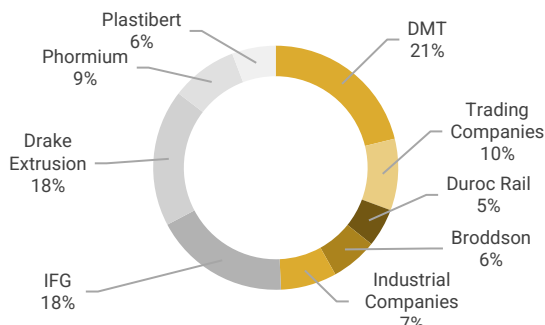
* Development of the Duroc Group adjusted for acquisitions and divestments.

DEVELOPMENT OF DUROC’S EBIT PROFORMA* PER QUARTER/ROLLING 12 MONTHS

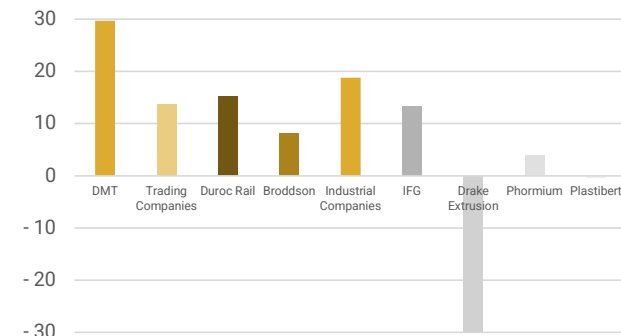


Q3 2025/2026 was impacted by a capital loss of MSEK -33.0 related to the divestment of IFG Asota and an impairment of right-of-use assets of MSEK -32.8.

SHARE OF NET SALES (R12) PROFORMA*



ADJUSTED EBIT PER PORTFOLIO COMPANY (R12) PROFORMA*

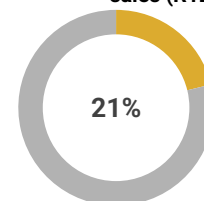


*Share of net sales and adjusted EBIT per portfolio company adjusted for acquisitions and disposals.



Duroc Machine Tool (DMT) is one of the biggest suppliers of machine tools, tools, machine service and support to mechanical engineering companies in the Nordics and Baltics. Its customers can be found in e.g. forestry, the automotive industry, construction machinery and power generation. Its most important products are processing machines from DN Solutions, one of the market's world leading brands. The DMT Group represents more than 60 internationally renowned brands and is alone in its activity in seven markets: Sweden, Norway, Denmark, Finland, Estonia, Latvia and Lithuania.

Share of Duroc's net sales (R12)



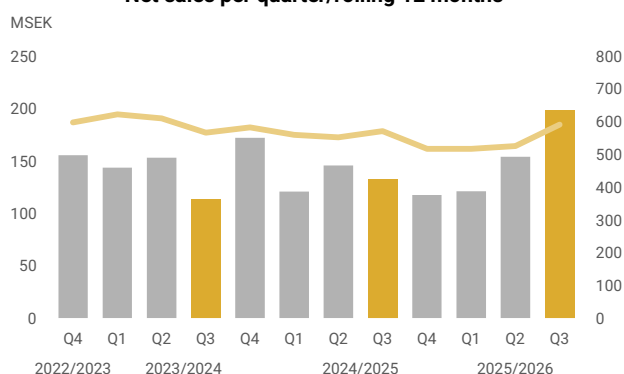
Third quarter January 2026 – March 2026

- Net sales amounted to MSEK 198.8 (132.7), an increase of 50 percent. Organic growth was 55 percent.
- EBIT amounted to MSEK 13.3 (8.6) and the EBIT margin was 6.7 percent (6.5).
- The order backlog amounted to approximately MSEK 195 (165) at the end of the period.
- During the period, DMT delivered a number of projects and machines where complete solutions were developed together with Robot Nordic. The potential within this area is considered significant, and the coming quarters will focus on further developing the offering and securing additional orders where automation is developed in cooperation with Robot Nordic.
- As of 1 April 2026, DMT has been appointed distributor for DN Solutions in Norway. This means that DMT can now sell DN Solutions machines in all markets where the company operates. With an already strong position in the tooling segment in Norway, DMT is well positioned for a successful market expansion.

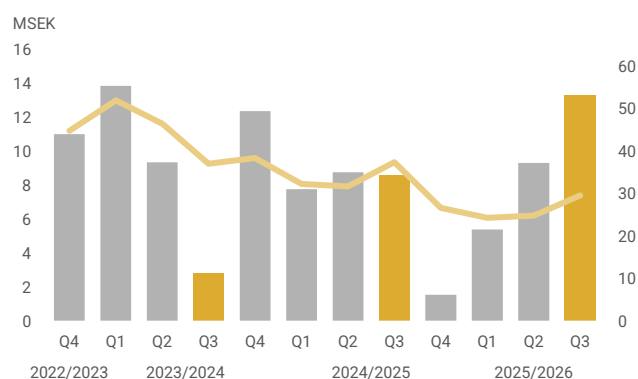
	2025/ 2026 Q3	2024/ 2025 Q3	2025/ 2026 Q1-Q3	2024/ 2025 Q1-Q3	2025/ 2026 R12 MAR
Amounts in MSEK					
Net Sales	198.8	132.7	475.3	400.6	593.5
Growth, Net Sales %	49.8	16.7	18.6	-2.8	3.5
Organic growth %	54.5	16.6	22.2	-1.5	6.7
EBITDA	15.2	10.5	33.8	30.6	37.2
EBITDA margin %	7.7	7.9	7.1	7.6	6.3
EBIT	13.3	8.6	28.1	25.2	29.7
EBIT margin %	6.7	6.5	5.9	6.3	5.0
Net Debt/Net Cash (-) excl. lease liability from IFRS16	8.2	6.5	8.2	6.5	8.2
Capital employed	87.7	101.8	87.7	101.8	87.7
ROCE (R12) %	35.1	35.5	35.1	35.5	35.1

No adjustments to EBIT were made during the period or the comparative period.

Net sales per quarter/rolling 12 months



Adjusted EBIT per quarter/rolling 12 months





Trading Companies consists of four units:

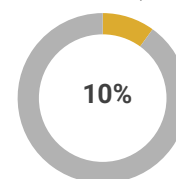
Universal Power Nordic (UPN) supplies diesel engines for industrial and marine applications in Sweden and Norway, along with associated spare parts, service and repairs.

Chuckcenter is one of Scandinavia's most comprehensive suppliers of workholding tools.

Hydrostandard provides inspection, calibration, replacement and sales of meters for water, heating, electricity and gas.

Optyma is a leading provider of complete security solutions for public environments and infrastructure.

Share of Duroc's net sales (R12)



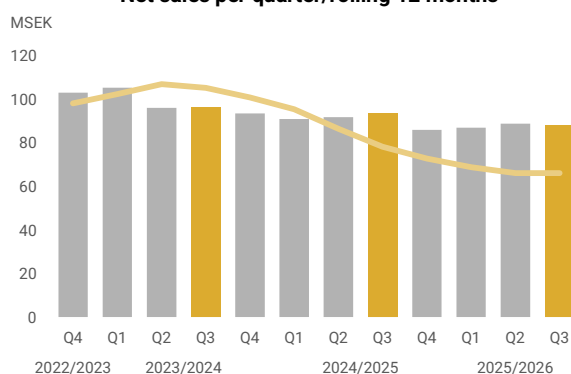
Third quarter January 2026 – March 2026

- Net sales amounted to MSEK 50.6 (23.3), an increase of 117 percent. Organic growth was 24 percent.
- EBIT amounted to MSEK 5.3 (1.6) and the EBIT margin was 10.4 percent (7.0). The increase was driven by acquisitions.
- UPN increased both net sales and EBIT compared with the previous period. Demand for, among other things, backup power solutions remains strong.
- Chuckcenter performed in line with expectations with a solid margin. The company has invested in sales resources, which are expected to have a positive effect in the coming periods.
- Hydrostandard and Optyma were included in the Group's financial statements as of 2 March 2026.
- Hydrostandard reported a strong increase in earnings compared with March of the previous year. The EBIT margin for the month was very strong, primarily driven by a strong performance in Hydrostandard's exchange operations, where the number of working days had a positive impact.
- Optyma increased both net sales and EBIT compared with the comparative month of the previous year.

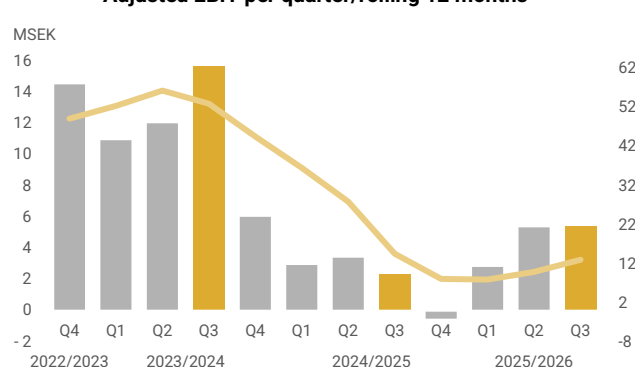
	2025/ 2026 Q3	2024/ 2025 Q3	2025/ 2026 Q1-Q3	2024/ 2025 Q1-Q3	2025/ 2026 R12 MAR
Amounts in MSEK					
Net Sales	50.6	23.3	101.3	67.7	130.4
Growth, Net Sales %	117.1	-3.9	49.5	-12.2	36.4
Organic growth %	24.2	-3.9	3.3	-12.2	3.6
EBITDA	7.0	2.5	11.2	5.4	11.1
EBITDA margin %	13.9	10.9	11.0	8.0	8.5
EBIT	5.3	1.6	7.1	2.6	6.1
EBIT margin %	10.4	7.0	7.0	3.9	4.7
Net Debt/Net Cash (-) excl. lease liability from IFRS16	-6.8	8.7	-6.8	8.7	-6.8
Capital employed	64.5	26.0	64.5	26.0	64.5
ROCE (R12) %	17.9	11.7	17.9	11.7	17.9

No adjustments to EBIT were made during the period or the comparative period.

Net sales per quarter/rolling 12 months*



Adjusted EBIT per quarter/rolling 12 months*

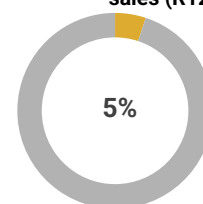


* Comparative figures in the charts include periods before Chuckcenter, Hydrostandard and Optyma were included in the Group's financial statements.

DUROC RAIL

Duroc Rail delivers complete, efficient, high-quality maintenance for railroad wheels for locomotives, railroad passenger cars and freight cars. Duroc possesses unique skills for locomotive wheel maintenance, which forms an important part of a greater system in which Rail enables efficient, predictable haulage along critical infrastructure systems such as the Iron Ore Line. Rail has its operation in Luleå. Duroc owns 51 percent of the shares.

Share of Duroc's net sales (R12)

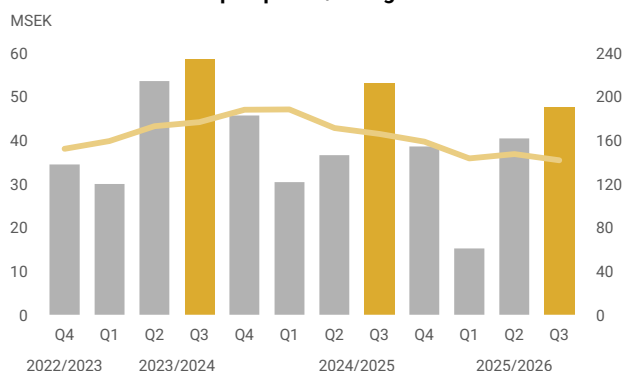


Third quarter January 2026 – March 2026

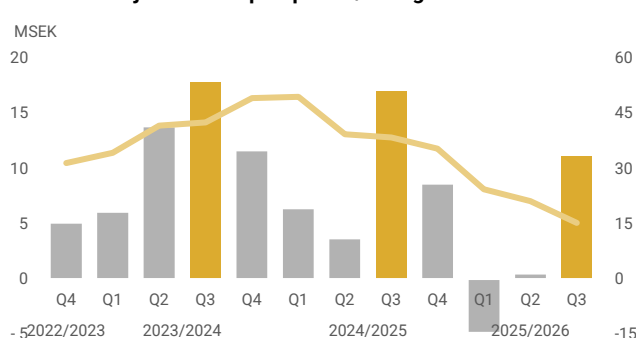
- Net sales amounted to MSEK 47.7 (53.3), a decrease of 10 percent.
- Adjusted EBIT amounted to MSEK 11.1 (17.0) and the adjusted EBIT margin was 23.2 percent (31.8).
- The company is now fully operational in the new facility. The order backlog at the end of the period was significant, providing good conditions for positive development in the coming months.
- The company's right-of-use asset related to the lease contract for the new facility has a significant impact on capital employed. The company's operational return on capital employed remains at a satisfactory level.
- During the first nine months, the company secured new customer contracts within both existing and new segments. These contracts have not had a material impact on the quarter but are expected to strengthen volumes in future periods.

Amounts in MSEK	2025/2026	2024/2025	2025/2026	2024/2025	2025/2026
	Q3	Q3	Q1-Q3	Q1-Q3	R12 MAR
Net Sales	47.7	53.3	103.8	120.8	142.6
Growth, Net Sales %	-10.5	-9.4	-14.1	-15.5	-14.5
Organic growth %	-10.5	-9.4	-14.1	-15.5	-14.5
EBITDA	15.2	16.7	14.6	26.8	21.3
EBITDA margin %	31.8	31.3	14.1	22.2	14.9
EBIT	11.0	15.3	4.1	22.9	9.3
EBIT margin %	23.0	28.8	3.9	18.9	6.5
Adjusted EBIT	11.1	17.0	6.7	26.9	15.3
Adjusted EBIT margin %	23.2	31.8	6.5	22.3	10.7
Net Debt/Net Cash (-) excl. lease liability from IFRS16	234.1	7.2	234.1	7.2	234.1
Capital employed	302.7	73.4	302.7	73.4	302.7
ROCE (R12) %	4.7	54.8	4.7	54.8	4.7
Adjusted ROCE (R12) %	7.7	64.0	7.7	64.0	7.7

Net sales per quarter/rolling 12 months



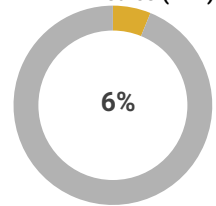
Adjusted EBIT per quarter/rolling 12 months





Broddson is a leading player in street sweepers and road maintenance. The company develops, produces, and sells its own products, and also represents several well-known brands. Broddson operates primarily in the Nordic countries but also exports machines to other parts of the world. The operations are based in Motala.

Share of Duroc's net sales (R12)



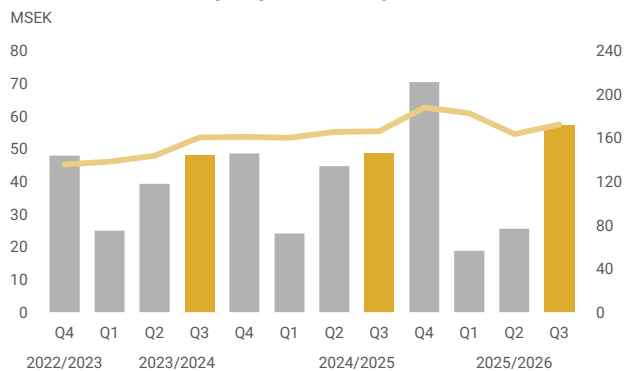
Third quarter January 2026 – March 2026

- Net sales amounted to MSEK 57.5 (48.8), an increase of 18 percent. March 2026 was a record month in terms of net sales.
- EBIT amounted to MSEK 6.4 (9.8) and the EBIT margin was 11.2 percent (20.0).
- The margin was lower than in the comparative period due to investments in sales resources. These investments are expected to generate increased net sales in coming periods.
- The market in the Middle East continues to be unsettled, and procurement processes for sweepers have been postponed. However, the underlying demand is considered to remain intact, and Broddson is well prepared for a normalisation of market conditions.

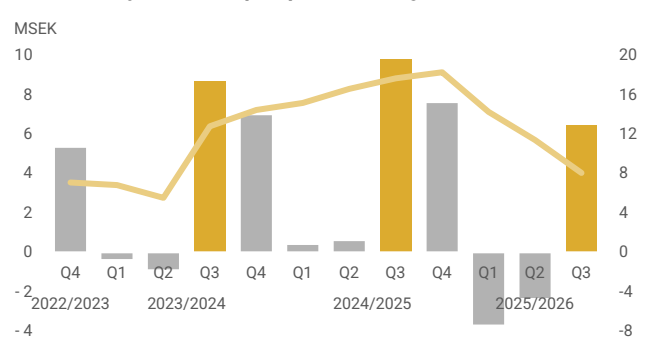
	2025/ 2026 Q3	2024/ 2025 Q3	2025/ 2026 Q1-Q3	2024/ 2025 Q1-Q3	2025/ 2026 R12 MAR
Amounts in MSEK					
Net Sales	57.5	48.8	102.3	48.8	172.9
Growth, Net Sales %	17.7	-	17.7	-	17.7
Organic growth %	17.7	-	17.7	-	17.7
EBITDA	7.8	10.9	4.6	10.9	13.5
EBITDA margin %	13.6	22.3	4.5	22.3	7.8
EBIT	6.4	9.8	0.5	9.8	8.1
EBIT margin %	11.2	20.0	0.5	20.0	4.7
Net Debt/Net Cash (-) excl. lease liability from IFRS16	5.0	-2.1	5.0	-2.1	5.0
Capital employed	57.7	43.2	57.7	43.2	57.7
ROCE (R12) %	15.1	18.8	15.1	18.8	15.1

No adjustments to EBIT were made during the period or the comparative period.

Net sales per quarter/rolling 12 months*



Adjusted EBIT per quarter/rolling 12 months*



* Comparative figures in the charts include periods before Broddson was included in the Group's financial statements.



Industrial Companies consists of five units:

Duroc Laser Coating (DLC) is Sweden's leading laser surface treatment company, and it offers the renovation and new production of industrial components.

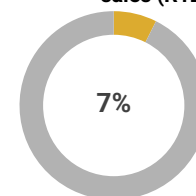
Herber Engineering manufactures advanced bending machines for cold tube forming and profiles.

Robot Nordic tailors end-to-end automation solutions for customers. Primarily in the Nordics. Duroc owns 51 percent of the shares.

Polyproject manufactures components for industry and municipalities for water and air purification.

Thors Trading manufactures and supplies high-quality products for equestrian and motorsport applications.

Share of Duroc's net sales (R12)

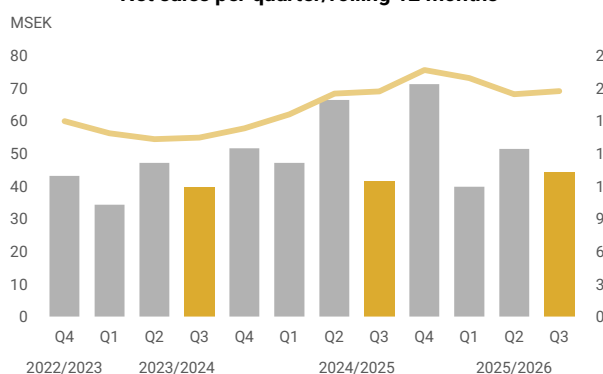


Third quarter January 2026 – March 2026

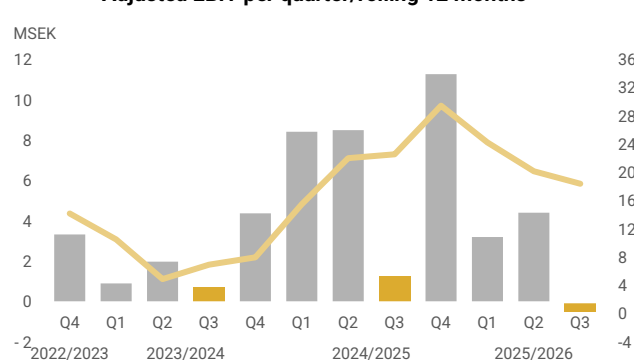
- Net sales amounted to MSEK 30.1 (19.6), an increase of 54 percent. Organic growth was 15 percent.
- Adjusted EBIT amounted to MSEK -0.2 (-1.4) and the adjusted EBIT margin was -0.7 percent (-7.0). The improvement was driven by acquisitions.
- DLC increased EBIT and improved its margin to approximately 20 percent. During the quarter, the company invested in new machinery to expand its offering and reduce dependence on subcontractors.
- Herber continued to face significant market challenges. In recent quarters, the company has expanded and improved its product offering and invested in sales resources. A cost-saving programme has been developed to mitigate losses.
- Robot Nordic completed several automation projects for DMT during the quarter with good results.
- Polyproject and Thors Trading were included in the Group's financial statements as of 2 March 2026.
- Polyproject increased net sales slightly compared with March of the previous year. Earnings were slightly positive, and the company has a solid order backlog.
- Thors Trading, which is in a seasonal low period for its operations, reported a slightly positive result.

Amounts in MSEK	2025/	2024/	2025/	2024/	2025/
	2026	2025	2026	2025	2026
	Q3	Q3	Q1-Q3	Q1-Q3	R12 MAR
Net Sales	30.1	19.6	64.5	72.3	115.1
Growth, Net Sales %	53.9	37.4	-10.8	63.4	17.8
Organic growth %	14.9	25.0	-20.8	15.6	10.8
EBITDA	2.2	0.1	1.4	7.0	11.9
EBITDA margin %	7.2	0.8	2.2	9.7	10.3
EBIT	-0.2	-1.4	-6.9	2.4	1.8
EBIT margin %	-0.7	-7.0	-10.7	3.3	1.6
Adjusted EBIT	-0.2	-1.4	-4.8	2.4	3.9
Adjusted EBIT margin %	-0.7	-7.0	-7.4	3.3	3.4
Net Debt/Net Cash (-)	17.0	6.8	17.0	6.8	17.0
excl. lease liability from IFRS16	10.1	1.4	10.1	1.4	10.1
Capital employed	84.3	10.6	84.3	10.6	84.3
ROCE (R12) %	7.5	21.4	7.5	21.4	7.5
Adjusted ROCE (R12) %	16.2	22.9	16.2	22.9	16.2

Net sales per quarter/rolling 12 months*



Adjusted EBIT per quarter/rolling 12 months*

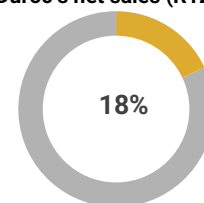


* Comparative figures in the charts include periods before Robot Nordic, Thors Trading and Polyproject were included in the Group's financial statements.



International Fibres Group (IFG) is one of Europe's leading manufacturers of polypropylene-based staple fibers, an input product with reinforcing, insulating, separating or draining properties. The fiber is used in the production of e.g. flooring, rugs, furniture, filters, foodstuff packaging, car interiors and nonwoven fabrics, which means a diversified customer portfolio. IFG has production facilities in Belgium and the United Kingdom.

Share of Duroc's net sales (R12)



Third quarter January 2026 – March 2026

- Net sales decreased by 33 percent compared with the comparative quarter. Organic growth was -8 percent. Volumes decreased by 14 percent, driven by the divestment of Asota.
- Adjusted EBIT amounted to MSEK 6.5 (3.3) and the adjusted EBIT margin was 3.7 percent (1.3).
- During the quarter, IFG's Austrian unit IFG Asota GmbH ("Asota") was divested. The transaction was completed on 11 February 2026 and resulted in a capital loss of MSEK -33. For further information, see Note 2.
- In connection with the divestment, IFG's Belgian unit Exelto entered into a toll manufacturing agreement with the buyer, under which Exelto produces fibres on behalf of the buyer. In addition, the buyer acquired production equipment from Exelto for MEUR 3.0.
- As part of the divestment of Asota, the buyer was also given the opportunity to evaluate a potential acquisition of the UK operations IFG Drake Limited. After the balance sheet date, the buyer informed Duroc that it does not intend to acquire the shares in IFG Drake. Duroc is therefore evaluating a wind-down. For further information, see Note 3.

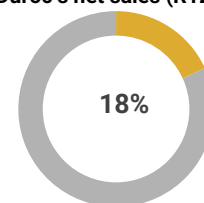
* Price mechanisms in customer agreements for polypropylene mean that sales increase as raw materials prices rise and decrease as prices fall. Because raw materials prices affect both the sales price and raw materials costs, gross profit remains unchanged, but with a certain lag.

	2025/ 2026 Q3	2024/ 2025 Q3	2025/ 2026 Q1-Q3	2024/ 2025 Q1-Q3	2025/ 2026 R12 MAR
Amounts in MSEK					
Net Sales	176.9	262.5	571.7	731.0	818.6
Growth*, Net Sales %	-32.6	-9.5	-21.8	-5.7	-19.6
Organic growth %	-7.7	-9.5	-11.7	-5.3	-13.4
EBITDA	-20.2	11.0	-20.2	11.8	1.7
EBITDA margin %	-11.4	4.2	-3.5	1.6	0.2
EBIT	-57.7	3.3	-72.6	-11.6	-58.1
EBIT margin %	-32.6	1.3	-12.7	-1.6	-7.1
Adjusted EBIT	6.5	3.3	-8.5	-11.6	6.1
Adjusted EBIT-margin %	3.7	1.3	-1.5	-1.6	0.7
Net Debt/Net Cash (-) excl. lease liability from IFRS16	26.4	140.5	26.4	140.5	26.4
Capital employed	125.2	422.6	125.2	422.6	125.2
ROCE (R12) %	-15.9	0.1	-15.9	0.1	-15.9
Adjusted ROCE (R12) %	1.7	0.1	1.7	0.1	1.7



Drake Extrusion is North America's leading producer of polypropylene-based colored filament yarn and staple fiber. Filament yarn is used mostly by customers who produce fabrics for the furniture industry. Staple fiber is used for production in a variety of areas including flooring, rugs, furniture, technical filters, car interiors and nonwoven fabrics. The business is located in Virginia, USA.

Share of Duroc's net sales (R12)



Third quarter January 2026 – March 2026

- Net sales decreased by 19 percent and amounted to MSEK 117.5 (145.4), and organic growth was -6 percent.
- Sales volumes for staple fibre increased by 8 percent, while filament yarn decreased by 2 percent. The gross profit margin increased by 4 percentage points, driven by a better product mix.
- Adjusted EBIT amounted to MSEK -0.3 (-8.3).
- The market remains volatile, with consumer confidence at a low level. Interest rate levels and fuel prices in the United States have had a significant negative impact on the furniture industry and consumer confidence.

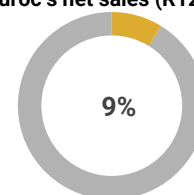
A liability to a Group company has been reclassified as a non-interest-bearing liability, which affects the company's, but not the Group's, net debt in the comparative quarter. The reclassification amounts to MSEK 27.6 in the comparative quarter.

	2025/ 2026 Q3	2024/ 2025 Q3	2025/ 2026 Q1-Q3	2024/ 2025 Q1-Q3	2025/ 2026 R12 MAR
Amounts in MSEK					
Net Sales	117.5	145.4	377.9	420.5	508.5
Growth, Net Sales %	-19.2	-19.6	-10.1	-13.3	-13.1
Organic growth %	-5.5	-21.4	1.9	-13.2	-2.3
EBITDA	6.5	-0.2	16.1	-15.9	10.5
EBITDA margin %	5.6	-0.1	4.3	-3.8	2.1
EBIT	-0.5	-8.3	-5.5	-40.1	-18.1
EBIT margin %	-0.4	-5.7	-1.5	-9.5	-3.6
Adjusted EBIT	-0.3	-8.3	-17.4	-46.3	-29.9
Adjusted EBIT-margin %	-0.3	-5.7	-4.6	-11.0	-5.9
Net Debt/Net Cash (-) excl. lease liability from IFRS16	9.3	-2.2	9.3	-2.2	9.3
Capital employed	211.3	214.2	211.3	214.2	211.3
ROCE (R12) %	-8.6	-18.8	-8.6	-18.8	-8.6
Adjusted ROCE (R12) %	-14.2	-21.3	-14.2	-21.3	-14.2



Phormium develops, manufactures, and sells textile-based solutions for professional crop cultivation and is one of the leading players in the global market. The products contribute to optimal environments in greenhouses, mushroom farms, and composting facilities. The most important product is climate screens for greenhouses, which regulate the growing climate and enable a more efficient process with lower energy consumption. Phormium's production facility is located in Belgium.

Share of Duroc's net sales (R12)



Third quarter January 2026 – March 2026

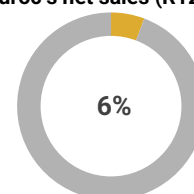
- During the financial year, the company group changed its name from Cresco to Phormium in order to align the company name with the external brand.
- Net sales decreased by 17 percent. Organic growth was -12 percent. Sales volumes were 5 percent lower. The product mix had a positive impact on gross profit, which increased by 9 percent.
- Adjusted EBIT amounted to MSEK -1.7 (-7.2). Earnings were impacted by a one-off restructuring cost in the company.
- Demand for larger projects remains low, primarily due to macroeconomic uncertainty. Demand for replacement products is strong.

	2025/ 2026 Q3	2024/ 2025 Q3	2025/ 2026 Q1-Q3	2024/ 2025 Q1-Q3	2025/ 2026 R12 MAR
Amounts in MSEK					
Net Sales	52.3	62.7	174.1	227.3	246.8
Growth, Net Sales %	-16.5	24.6	-23.4	3.8	-15.4
Organic growth %	-12.3	23.9	-20.0	4.9	-11.5
EBITDA	-1.2	-5.7	1.9	9.8	9.2
EBITDA margin %	-2.4	-9.0	1.1	4.3	3.7
EBIT	-2.8	-7.2	-2.8	5.1	2.8
EBIT margin %	-5.3	-11.4	-1.6	2.2	1.1
Adjusted EBIT	-1.7	-7.2	-1.8	5.1	3.9
Adjusted EBIT-margin %	-3.3	-11.4	-1.0	2.2	1.6
Net Debt/Net Cash (-) excl. lease liability from IFRS16	1.9	-7.5	1.9	-7.5	1.9
Capital employed	175.6	163.2	175.6	163.2	175.6
ROCE (R12) %	1.7	2.6	1.7	2.6	1.7
Adjusted ROCE (R12) %	2.3	2.6	2.3	2.6	2.3

PLASTIBERT
COATED TEXTILES

Plastibert has been established in the international coated textiles market for more than 60 years. Its products comprise PVC and PU-coated fabrics that are used in a variety of areas, including rainwear and protective clothing, PPE, furniture for public spaces, wall coverings and vehicle interiors. Plastibert's production facility is in Belgium.

Share of Duroc's net sales (R12)



Third quarter January 2026 – March 2026

- Net sales decreased by 5 percent compared with the previous quarter and amounted to MSEK 42.8 (45.0). Organically, net sales were slightly lower than in the previous year.
- Implemented price increases led to an increase in the gross margin of 3 percentage points. Furniture fabrics for public environments, the protective segment and the automotive segment increased, while the mattress segment declined.
- EBIT amounted to MSEK 0.7 (-1.0), corresponding to an EBIT margin of 1.5 percent (-2.2).
- The market is expected to remain weak, with a need for consolidation. In the coming quarters, Plastibert will focus on identifying new customers and markets, as well as adopting a more active pricing strategy.

	2025/ 2026 Q3	2024/ 2025 Q3	2025/ 2026 Q1-Q3	2024/ 2025 Q1-Q3	2025/ 2026 R12 MAR
Amounts in MSEK					
Net Sales	42.8	45.0	116.1	130.9	161.9
Growth, Net Sales %	-4.9	-6.3	-11.3	4.4	-8.8
Organic growth %	-0.4	-5.6	-7.5	5.5	-4.9
EBITDA	1.3	-0.3	0.8	-0.1	2.4
EBITDA margin %	3.0	-0.6	0.7	-0.1	1.5
EBIT	0.7	-1.0	-1.2	-2.5	-0.3
EBIT margin %	1.5	-2.2	-1.1	-1.9	-0.2
Net Debt/Net Cash (-) excl. lease liability from IFRS16	11.6	4.6	11.6	4.6	11.6
Capital employed	65.1	58.5	65.1	58.5	65.1
ROCE (R12) %	-0.6	-3.1	-0.6	-3.1	-0.6

No adjustments to EBIT were made during the period or the comparative period.

FINANCIAL INFORMATION JULY 2025 – MARCH 2026

RESULTS AND FINANCIAL POSITION

Net sales for the period amounted to MSEK 2,073.7 (2,213.4). Operating profit (EBIT) amounted to MSEK -63.3 (5.3), of which MSEK -33.0 related to the capital loss attributable to the divestment of IFG Asota GmbH and MSEK -2.1 related to the impairment of goodwill and other Group-level excess values attributable to Herber Engineering. Profit after tax amounted to MSEK -65.9 (3.2). Other comprehensive income amounted to MSEK 28.7 (-43.8), including MSEK -13.6 (-40.4) in translation differences and MSEK 42.3 (0.0) relating to the remeasurement of pension provisions.

The Group's equity amounted to MSEK 1,061.4 (1,103.3) at the end of the period and the equity ratio amounted to 49.6 percent (56.6).

FINANCING

Duroc has a revolving credit facility of MSEK 150 linked to a cash pool including DMT, Rail, parts of Trading Companies and Industrial Companies, Drake and Plastibert. In addition, there are local credit facilities in Broddson, Robot Nordic and Phormium. Duroc Rail has a loan of MSEK 50.0 relating to machinery and equipment for the new production facility, with quarterly amortisation, which is not subject to any guarantee commitments from Duroc AB. Duroc AB has a short-term loan of MSEK 160 for business acquisitions. In addition, there is a local property loan in Belgium. As of the balance sheet date, the Group's unutilised credit facilities amounted to MSEK 171.9.

Duroc's financing agreements relating to the revolving credit facility and the loan in Duroc AB include two financial covenants, one relating to net debt in relation to EBITDA and one relating to the equity ratio. Management and the Board regularly monitor forecasts in relation to the covenant thresholds. This ensures that Duroc meets its obligations towards lenders and minimises liquidity and financing risk. As of the balance sheet date, the loan terms were met with a good margin to the covenant limits.

The shares in the Group's holding companies International Fibres Group AB, Duroc Machine Tool Holding AB and Duroc Produktion AB are pledged as security for the revolving credit facility, and the shares in Thors Trading AB, Polyproject Environment AB and Hydrostandard Mätteknik Nordic AB are pledged as security for the short-term loan in Duroc AB.

LIABILITIES RELATING TO RIGHT-OF-USE ASSETS

The Group has lease liabilities of MSEK 295.5 (104.3). Of these, MSEK 275.5 relate to lease contracts, of which MSEK 177.4 relates to Duroc Rail's new production facility and MSEK 58.9 relates to a production facility in Belgium. The remaining lease liabilities mainly relate to company cars.

The Parent Company has not entered into any guarantee commitments related to lease agreements.

INVESTMENTS

During the period, the Group made investments in tangible and intangible non-current assets totalling MSEK 245.3 (42.2), of which MSEK 190.0 (6.9) relates to agreements regarding leases of right-of-use assets in accordance with IFRS 16. Additions to right-of-use assets arising from acquisitions amounted to MSEK 14.5 (5.3). Cash flow from the purchase and sale of tangible and intangible non-current assets amounted to MSEK -21.9 (-29.8). Cash flow from business acquisitions and divestments amounted to MSEK -55.5 (-42.2). For further information, see Note 2.

CASH FLOW

The Group's cash flow from operating activities amounted to MSEK 27.4 (64.4) during the period. Cash flow from investing activities amounted to MSEK -79.9 (-72.0). Cash flow from financing activities amounted to MSEK 84.3 (40.5), of which MSEK -20.7 (46.6) related to changes in utilised credit facilities, MSEK -28.3 (-21.9) related to payments of lease liabilities under IFRS 16, and MSEK 161.9 (62.0) related to new borrowings.

Cash and cash equivalents

The Group's cash and cash equivalents amounted to MSEK 155.5 (134.4) at the end of the reporting period. The Group's net debt amounted to MSEK 377.1 (156.8). Net debt excluding lease liabilities under IFRS 16 amounted to MSEK 81.6 (52.6). Earn-out considerations were recognised as a liability of MSEK 30.6 (25.5) and acquisition-related options as a liability of MSEK 4.0 (3.9).

PARENT COMPANY

Duroc AB's main functions are acquisitions, monitoring the development of the Group companies, business development and financial reporting. Net sales consist of internally invoiced services and amounted to MSEK 5.5 (5.1) during the period. Profit after tax amounted to MSEK 2.2 (23.5), of which MSEK 79.5 (24.5) relates to dividends received from subsidiaries and MSEK -72.0 relates to the impairment of shares in subsidiaries. In addition to shares in Group companies, the assets of the Parent Company mainly consist of receivables from Group companies and bank balances. The equity ratio in Duroc AB amounted to 79.3 percent (87.4) at the end of the period.

PERSONNEL

The average number of employees in the Group during the period amounted to 804 (840). The average number of employees in the Parent Company amounted to 5 (5) during the same period.

SIGNIFICANT RISKS AND UNCERTAINTY FACTORS FOR THE PARENT COMPANY AND THE GROUP

Duroc AB and the companies within the Duroc Group are, through their operations, exposed to both financial and operational risks, which the companies can influence to varying degrees. Continuous processes are in place within the companies to identify existing risks and assess how these should be managed. A detailed description of the risks and risk management of the Parent Company and its subsidiaries is provided in Duroc's Annual Report for the financial year 1 July 2024 to 30 June 2025.

Raw material prices: Price fluctuations in key raw materials such as oil and metals, as well as energy costs, affect purchasing prices and production costs within the Group to varying degrees. In IFG and Drake, where the impact is more significant, contractual pricing mechanisms allow price increases to be passed on to customers, albeit with some time lag. Companies with energy-intensive production apply hedging of energy costs to maintain stability in production costs.

Currency risk: Currency risk within Duroc's companies is limited, as purchases and sales are largely conducted in the same currency. In cases where transactions occur in different currencies, currency clauses are applied in customer agreements where the risk is considered material.

Geopolitical risk: Political tensions or instability in regions where the company has production or sources raw materials may lead to supply chain disruptions. The situation in the Middle East does not have a direct impact on Duroc's companies. However, the geopolitical uncertainty affects investment willingness, particularly in nearby regions, and oil prices. This primarily impacts Broddson, which has a customer base in the Middle East. In addition, transport routes to Europe located in or near conflict zones may affect material availability and raw material prices for companies with production in Europe going forward. The Board has taken an ethical decision not to sell products that may directly or indirectly benefit Russia. Despite limited direct exposure to Russia at Group level, the broader macroeconomic impact of the war, together with general price increases, has affected Duroc's companies.

Regulatory risk: Differences in laws and regulations between countries, such as tariffs, tax laws, labour regulations and environmental requirements, may impact the Group's costs and

operations. Duroc continuously monitors regulatory changes in the countries where its companies operate.

Tariffs and changes in customs regulations may affect purchasing prices and competitiveness in various markets. Duroc continuously monitors developments in trade policies and political decisions. The currently volatile US tariff policy has a limited direct impact on Duroc, as only approximately two percent of the Group's net sales relate to exports to the United States. However, the uncertainty created by trade policies contributes to a more unstable business environment, which affects customers' investment decisions.

Stricter environmental legislation and sustainability requirements from governments and consumers may require companies to invest in more environmentally friendly production methods and technologies, potentially increasing costs in the short term. Failure to comply with new environmental requirements may also result in fines or damage to brand reputation. In Belgium, environmental investment requirements affect the Group. These investments can be managed through ongoing cash flow and are not expected to be material.

Legal risk: As the Group operates in several countries, it may be subject to legal disputes in different jurisdictions, which can be costly and time-consuming. Duroc maintains continuous monitoring and access to legal advisory services to identify and manage potential legal disputes and assess their materiality at both local and Group levels.

Labour risk: The availability of qualified labour may vary significantly between countries. Labour shortages or strict labour laws may increase wage costs. In addition, strikes or labour disputes may result in production disruptions. Duroc experiences periods of labour shortages in both production roles and more technically advanced positions. The companies continuously work to address labour shortages through active efforts to strengthen their attractiveness as employers.

Duroc continuously analyses the external environment and adapts its operations accordingly. The Group is financially well positioned to manage potential deteriorations in economic conditions.

Stockholm May 7 2026

John Häger
CEO

AUDITOR'S REVIEW

To the Board of Directors of Duroc Aktiebolag org nr 556446-4286

INTRODUCTION

We have performed a review of the condensed interim financial information (interim report) of Duroc Aktiebolag as of 31 March 2026 and for the nine-month period then ended. The Board of Directors and the Chief Executive Officer are responsible for the preparation and presentation of this interim report in accordance with IAS 34 and the Swedish Annual Accounts Act. Our responsibility is to express a conclusion on this interim report based on our review..

FOCUS AND SCOPE OF THE REVIEW

We conducted our review in accordance with International Standard on Review Engagements ISRE 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, performing analytical procedures and applying other review procedures. A review has a different focus and is substantially less in scope than an audit conducted in accordance with International Standards on Auditing (ISA) and generally accepted auditing standards. The procedures performed in a review do not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, the conclusion expressed based on a review does not provide the same level of assurance as a conclusion expressed based on an audit.

CONCLUSION

Based on our review, nothing has come to our attention that causes us to believe that the interim report is not, in all material respects, prepared for the Group in accordance with IAS 34 and the Swedish Annual Accounts Act, and for the Parent Company in accordance with the Swedish Annual Accounts Act.

Stockholm May 7 2026

Öhrlings PricewaterhouseCoopers AB

Johan Wirén

Authorized Public Accountant

CONSOLIDATED INCOME STATEMENT

Amounts in MSEK	2025/2026 Q3	2024/2025 Q3	2025/2026 Q1-Q3	2024/2025 Q1-Q3	2024/2025 JUL-JUN
Net sales	765.0	787.3	2,073.7	2,213.4	3,013.8
Other operating income	16.4	5.5	35.2	17.8	20.8
Change in inventories	-9.4	-18.1	-31.6	-30.8	-71.2
Raw materials and consumables	-232.4	-320.1	-736.0	-938.7	-1,236.2
Goods for resale	-184.4	-105.8	-406.7	-302.2	-430.3
Other external costs	-120.5	-130.0	-344.8	-370.2	-481.7
Personnel costs	-173.7	-174.3	-500.7	-506.3	-678.4
Depreciation and amortisation of tangible and intangible assets	-58.7	-24.9	-114.0	-73.1	-97.4
Capital gain/loss from Group companies	-33.0	-	-33.0	-	-
Other operating costs	-2.5	-2.0	-5.3	-4.6	-7.3
Operating profit/loss	-33.1	17.4	-63.3	5.3	32.1
Financial income	-1.8	9.5	5.1	11.2	6.6
Financial expenses	-7.9	-2.1	-18.2	-12.3	-17.4
Net financial items	-9.6	7.3	-13.1	-1.1	-10.8
Profit before tax	-42.8	24.8	-76.4	4.2	21.3
Current tax	-7.6	-12.4	-12.7	-11.3	-17.0
Deferred tax	10.2	6.5	23.2	10.3	8.3
PROFIT FOR THE PERIOD	-40.2	18.8	-65.9	3.2	12.5
Profit for the period attributable to:					
The Parent Company's equity holders	-44.2	13.2	-64.3	-6.4	-1.9
Non-controlling interests	4.0	5.6	-1.6	9.6	14.4
Earnings per share					
Before and after dilution (sek)	-1.13	0.34	-1.65	-0.17	-0.05
Average number of shares before and after dilution	39,000,000	39,000,000	39,000,000	39,000,000	39,000,000

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

Amounts in MSEK	2025/2026 Q3	2024/2025 Q3	2025/2026 Q1-Q3	2024/2025 Q1-Q3	2024/2025 JUL-JUN
PROFIT FOR THE PERIOD	-40.2	18.8	-65.9	3.2	12.5
Total other comprehensive income					
Items that may be reclassified to the income statement					
Translation differences	14.6	-59.0	-13.6	-40.4	-41.1
Hedge accounting (net)	-	0.0	-	-3.4	-2.9
Items that will not be reclassified to the income statement					
Actuarial gains and losses(net)	-0.4	-	42.3	-	-0.0
Total other comprehensive income	14.2	-59.0	28.7	-43.8	-44.1
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	-26.0	-40.2	-37.2	-40.6	-31.5
Total comprehensive income for the period attributable to:					
The Parent company's equity holders	-29.9	-45.6	-35.4	-50.1	-45.8
non-controlling interests	3.9	5.4	-1.8	9.4	14.3

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

Amounts in MSEK	2026-03-31	2025-03-31	2025-06-30
ASSETS			
Non-current assets			
Goodwill	171.7	115.9	116.1
Other intangible assets	36.9	22.3	23.3
Property plant and equipment	393.6	448.9	482.4
Right of use assets	255.4	98.1	114.9
Financial assets	67.6	3.5	8.3
Deferred tax assets	70.2	65.0	61.2
Total non-current assets	995.4	753.7	806.3
Current assets			
Inventories	502.8	581.5	551.0
Trade receivables	434.7	407.5	391.5
Current tax receivables	8.6	5.2	3.2
Other receivables	8.9	20.5	22.0
Prepaid expenses and accrued income	33.2	45.2	29.2
Cash and cash equivalents	155.5	134.4	121.4
Total current assets	1,143.7	1,194.5	1,118.3
TOTAL ASSETS	2,139.1	1,948.1	1,924.6
EQUITY AND LIABILITIES			
Equity			
Share capital	39.0	39.0	39.0
Other capital provided	260.5	260.5	260.5
Reserves	180.5	194.2	194.0
Retained earnings including profit for the year	543.8	575.1	579.4
Equity attributable to shareholders of the parent company	1,023.8	1,068.8	1,072.9
Non-controlling interests	37.6	34.5	39.4
Total equity	1,061.4	1,103.3	1,112.3
Long-term liabilities			
Provision for pensions	2.0	21.2	20.7
Other provisions	0.1	0.1	0.1
Non-current interest-bearing liabilities	45.6	64.4	59.6
Non-current interest-bearing liabilities - right of use assets	249.3	77.5	89.0
Other non-current liabilities	34.6	29.4	30.2
Deferred tax liabilities	52.2	42.7	39.5
Total non-current liabilities	383.7	235.2	239.0
Current liabilities			
Other provisions	7.4	7.4	6.4
Current interest-bearing liabilities	191.6	122.6	123.7
Current interest-bearing liabilities - right of use assets	46.2	26.7	32.5
Advance payments from customers	65.2	60.1	30.6
Trade payables	205.2	244.5	227.8
Current tax liabilities	10.7	6.2	8.2
Other liabilities	43.5	50.6	32.1
Accrued expenses and prepaid income	124.2	91.6	112.0
Total current liabilities	694.0	609.7	573.3
Total liabilities	1,077.7	844.9	812.3
TOTAL EQUITY AND LIABILITIES	2,139.1	1,948.1	1,924.6

CHANGES IN CONSOLIDATED EQUITY

Amounts in MSEK	2025/2026 Q1-Q3	2024/2025 Q1-Q3	2024/2025 JUL-JUN
Openings equity attributable to owners of the parent company	1,072.9	1,134.4	1,134.4
Profit for the period	-64.3	-6.4	-1.9
Translation differences	-13.5	-40.2	-41.0
Actuarial gains and losses (net)	42.3	-	-0.0
Hedge accounting (net)	-	-3.4	-2.9
Put options, future acquisitions from non-controlling interests	-0.0	-3.9	-4.0
Dividend	-13.7	-11.7	-11.7
Closing equity attributable to owners of the parent company	1,023.8	1,068.8	1,072.9
Opening equity in non-controlling interests	39.4	22.1	22.1
Profit for the period	-1.6	9.6	14.4
Other comprehensive income for the period	-0.1	-0.2	-0.1
Non-controlling interests at acquisition	-	2.9	2.9
Closing equity in non-controlling interest	37.6	34.5	39.4
TOTAL EQUITY	1,061.4	1,103.3	1,112.3

CONSOLIDATED CASH FLOW STATEMENT

Amounts in MSEK	2025/2026 Q3	2024/2025 Q3	2025/2026 Q1-Q3	2024/2025 Q1-Q3	2024/2025 JUL-JUN
OPERATING ACTIVITIES					
Profit before taxes	-42.8	24.8	-76.4	4.2	21.3
Adjustment for items not included in cash flow	92.8	18.8	138.1	65.7	93.3
Income tax paid	-4.0	-3.3	-15.7	-16.9	-18.4
Cash flow from operating activities before changes in working capital	46.0	40.2	46.0	52.9	96.1
CHANGES IN WORKING CAPITAL					
Changes in inventories	36.8	-9.1	1.5	-1.9	36.7
Changes in current receivables	-123.5	-73.5	-38.1	8.1	38.6
Changes in current liabilities	15.7	99.4	18.1	5.3	-42.1
Cash flow from operating activities	-25.0	57.1	27.4	64.4	129.2
INVESTMENT ACTIVITIES					
Purchase and sales of intangible assets	-2.4	-0.2	-4.2	-0.3	-2.3
Purchase and sales of tangible assets	19.8	-13.6	-17.7	-29.5	-80.5
Cash flow from acquisitions/divestments	4.4	-42.2	-5.5	-42.2	-42.2
Cash flow from financial assets	-52.0	-0.0	-52.5	-0.0	-4.8
Cash flow from investment activities	-30.3	-56.0	-79.9	-72.0	-129.8
FINANCING ACTIVITIES					
New loans	160.0	60.0	161.9	62.0	62.0
Amortization of loans	-4.8	-20.2	-15.1	-34.4	-40.1
Amortization of leasing liabilities	-10.0	-8.0	-28.3	-21.9	-29.6
Changes in short term operating financing	-11.9	-25.8	-20.7	46.6	45.7
Dividend	-	-	-13.7	-11.7	-11.7
Cash flow from financing activities	133.3	6.0	84.3	40.5	26.4
Cash flow for the period	77.9	7.1	31.8	32.9	25.8
Cash and cash equivalents at beginning of period	78.7	119.1	121.4	94.5	94.5
Transaltion difference in cash and cash equivalents	-1.2	8.2	2.3	7.0	1.1
Cash and cash equivalents at end of period	155.5	134.4	155.5	134.4	121.4

PARENT COMPANY INCOME STATEMENT

Amounts in MSEK	2025/2026 Q3	2024/2025 Q3	2025/2026 Q1-Q3	2024/2025 Q1-Q3	2024/2025 JUL-JUN
Net sales	1.8	1.6	5.5	5.1	6.6
Other external costs	-1.9	-1.8	-5.1	-4.3	-5.9
Personnel costs	-2.8	-2.5	-8.6	-7.8	-11.0
Operating result	-2.8	-2.7	-8.2	-7.0	-10.3
Result from shares in group companies	-10.0	2.5	7.5	24.5	-0.7
Financial income	-1.3	9.9	6.2	13.7	9.2
Financial expense	-2.1	-0.1	-4.7	-8.0	-9.4
Net finance items	-13.5	12.3	9.0	30.2	-0.9
Group contributions received/rendered	-	-	-	-	17.4
Profit before tax	-16.3	9.5	0.8	23.2	6.2
Tax	1.3	-1.5	1.4	0.3	-1.8
PROFIT AFTER TAX	-15.0	8.1	2.2	23.5	4.3

PARENT COMPANY STATEMENT OF COMPREHENSIVE INCOME

Amounts in MSEK	2025/2026 Q3	2024/2025 Q3	2025/2026 Q1-Q3	2024/2025 Q1-Q3	2024/2025 JUL-JUN
PROFIT FOR THE PERIOD	-15.0	8.1	2.2	23.5	4.3
Total Other comprehensive income	-	-	-	-	-
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	-15.0	8.1	2.2	23.5	4.3

PARENT COMPANY STATEMENT OF FINANCIAL POSITION

Amounts in MSEK	2026-03-31	2025-03-31	2025-06-30
ASSETS			
Non current assets			
Shares in group companies	1,105.7	1,024.2	999.6
Receivables group companies	10.5	5.4	5.4
Deferred tax asset	9.6	10.4	8.3
Total non-current assets	1,125.9	1,039.9	1,013.2
Current assets			
Receivables group companies	48.3	40.0	45.0
Other receivables	1.3	1.5	1.9
Prepaid expenses and accrued income	1.0	0.8	0.7
Cash and cash equivalents	59.3	73.9	38.5
Total current assets	109.8	116.2	86.1
TOTAL ASSETS	1,235.7	1,156.1	1,099.3
EQUITY AND LIABILITIES			
Equity			
Restricted equity	40.1	40.1	40.1
Unrestricted equity	939.5	970.1	951.0
Total equity	979.6	1,010.2	991.1
Long term liabilities			
Other non-current liabilities	30.6	25.5	26.2
Total long term liabilities	30.6	25.5	26.2
Current liabilities			
Liabilities to credit institutions	160.0	-	-
Trade payables	0.6	0.5	1.1
Payables group companies	59.6	114.8	75.7
Other liabilities	0.6	0.7	0.3
Accrued expenses and prepaid income	4.8	4.4	5.0
Total current liabilities	225.5	120.4	82.1
Total liabilities	256.1	145.9	108.3
TOTAL EQUITY AND LIABILITIES	1,235.7	1,156.1	1,099.3

NOTES

NOT 1. ACCOUNTING PRINCIPLES

The consolidated financial statements of Duroc are prepared in accordance with International Financial Reporting Standards (IFRS) and related interpretations (IFRIC) as adopted by the EU. This interim report has been prepared in accordance with IAS 34 Interim Financial Reporting and the applicable provisions of the Swedish Annual Accounts Act. For the Parent Company, RFR 2 Accounting for Legal Entities is also applied. The Group's accounting policies are described in Note 2 of the Annual Report 2024/2025.

Hedge accounting

During the preceding financial year, the Group applied hedge accounting under IFRS 9 for the hedging of net investments in foreign operations, whereby a smaller portion of the net investments in EUR was hedged through loans in the same currency. Exchange rate differences on such currency loans, after deduction of tax effects, were recognized under translation differences in other comprehensive income.

Accounting for contingent considerations related to business combinations

Contingent considerations are recognized at fair value on the acquisition date and classified as financial liabilities. Subsequent changes in fair value are recognized at fair value through profit or loss in the period in which the gain or loss arises.

Accounting in the legal entity

In accordance with RFR 2, Duroc has elected not to apply IFRS 16 in the Parent Company. Duroc AB recognizes non-cancellable lease agreements as an expense on a straight-line basis over the lease term.

Alternative performance measures

To facilitate comparison between periods and to support the monitoring of developments within the Duroc Group and its companies, certain financial information not defined under IFRS—so-called alternative performance measures—is presented in this report. These should be viewed as a complement to the financial information prepared in accordance with IFRS. The alternative performance measures used are defined in connection with where they are presented or at the end of this report. Credit losses excluded from earnings refer to losses related to market disturbances that are not expected to persist going forward. Reconciliations are provided in Note 5.

Rounding

Amounts are stated in millions of Swedish kronor (MSEK) with one decimal unless otherwise indicated. Rounding differences may occur in tables and figures, which may result in totals not always equaling the exact sum of the rounded amounts.

NOT 2. ACQUISITIONS AND DISPOSALS

Chuckcenter

On 1 September 2025, Duroc acquired all shares in Chuckcenter i Ängelholm AB ("Chuckcenter"). Chuckcenter is one of Scandinavia's most comprehensive suppliers of workholding tools. The company has net sales of approximately MSEK 27 and employs 6 people. Chuckcenter is consolidated within the Trading Companies business group.

The purchase price amounts to a total of MSEK 14.4. The consideration consists of an initial purchase price of MSEK 11.2 and a performance-based earn-out that is payable over a three-year period following the acquisition. The earn-out consideration has been recognised as a liability in the Parent Company of MSEK 3.3, with a maximum potential outcome of MSEK 8. The fair value of the acquired net assets amounted to MSEK 9.8 according to the final purchase price allocation, and goodwill amounts to MSEK 4.6. Transaction-related costs amounted to MSEK 0.1.

The goodwill is attributable to expected future improvements in profitability and growth potential, as well as the organisational expertise and market position that do not meet the criteria for recognition as separate intangible assets.

Chuckcenter's contribution to the Group's net sales and operating profit during the period amounted to MSEK 16.9 and MSEK 2.2, respectively. If Chuckcenter had been included in the Group for the entire period, its contribution to net sales would have amounted to approximately MSEK 20.6 and operating profit to MSEK 2.1.

Polyproject, Thors Trading, Hydrostandard and Optyma

On 2 March 2026, Duroc acquired all shares in Polyproject Environment AB ("Polyproject"), Thors Trading AB, Hydrostandard Mätteknik Nordic AB ("Hydrostandard"), and Optyma Security Systems Ltd ("Optyma"). Polyproject manufactures components for industry and municipalities for water and air purification. Thors Trading manufactures and supplies products for equestrian and motorsport applications. Hydrostandard provides inspection, calibration and replacement of meters for water, heating, electricity and gas. Optyma provides complete security solutions for public environments and infrastructure. The companies have combined net sales of approximately MSEK 240 and employ 123 people. Hydrostandard and Optyma are consolidated within the Trading Companies business group. Polyproject and Thors Trading are consolidated within the Industrial Companies business group.

The purchase price for the shares amounted to MSEK 160.6 and was paid in cash. Transaction-related costs amounted to MSEK 0.8.

The goodwill is attributable to expected future improvements in profitability and growth potential, as well as the organisational expertise and market position that do not meet the criteria for recognition as separate intangible assets.

The companies' contribution to the Group's net sales and operating profit during the period amounted to MSEK 22.3 and MSEK 2.6, respectively. If the companies had been included in the

Group for the entire period, their contribution to net sales would have amounted to MSEK 183.5 and operating profit to MSEK 22.1.

Below is the preliminary purchase price allocation for Polyproject, Thors Trading, Hydrostandard and Optyma.

Fair value of acquired assets and liabilities	Amounts in MSEK
Customer relations	6.5
Brands	4.0
Other intangible assets	0.3
Tangible assets	39.9
Right-of-use assets	10.2
Financial fixed assets	0.1
Inventories	22.8
Current assets	45.8
Cash and cash equivalents	36.4
Deferred tax (net)	-5.2
Provisions	-0.2
Interest-bearing liabilities	-2.8
Interest-bearing liabilities - right-of-use assets	-10.2
Current liabilities	-38.9
Fair value of net assets	108.7
Cash settled purchase price	160.6
Total acquisition value	160.6
Fair value of acquired net assets	108.7
Goodwill	51.9
Total acquisition value	160.6
Cash flow effect from acquisition	nounts in MSEK
Purchase price	-160.6
Cash in acquired companies	36.4
Effect on Group's cash and cash equivalents	-124.2

Reconciliation of contingent considerations

Amounts in MSEK	2025/2026 Q1-Q3 Tilläggsköpeskillingar
Opening balance	26.2
Added amounts	3.3
Discount effect	1.1
Closing balance	30.6
Amounts in MSEK	2024/2025 Q1-Q4 Tilläggsköpeskillingar
Opening balance	-
Added amounts	25.5
Discount effect	0.7
Closing balance	26.2

Divestments during the period

During the quarter, Duroc divested all shares in IFG's Austrian unit IFG Asota GmbH ("Asota"). The divestment of Asota was completed on 11 February 2026 and the Group's capital loss amounted to MSEK -33.0. The purchase price amounted to MSEK 78.9 corresponding to an enterprise value of approximately MSEK 165.2. Transaction-related costs amounted to MSEK 7.8.

Asota's net sales and EBIT during the quarter amounted to MSEK 42.2 and MSEK -0.8, respectively. Asota's net sales and EBIT for the financial year amounted to MSEK 206.8 and MSEK -9.2, respectively.

The table below presents the divested assets and liabilities as a result of the transaction.

Disposed assets and liabilities	Amounts in MSEK
Tangible assets	103.6
Deferred tax (net)	5.4
Inventories	66.9
Other current assets	42.9
Cash and cash equivalents	2.0
Pension provision	-17.8
Interest-bearing liabilities	-70.5
Current liabilities	-20.6
Net assets disposed	111.9

NOT 3. EVENTS AFTER THE CLOSING DATE

As part of the divestment of Asota, the buyer was also given the opportunity to evaluate a potential acquisition of the UK operations IFG Drake Limited. At the end of April 2026, the buyer informed Duroc that it does not intend to acquire the shares in IFG Drake. In accordance with the agreement, the buyer will acquire production equipment and finished goods inventory. This is expected to result in an accounting loss of approximately MSEK 10.

In connection with this, Duroc communicated to the market that it will explore a wind-down of IFG's UK operations. The financial effects are currently difficult to assess, but Duroc's assessment is that a potential wind-down would generate a positive cash flow effect for the Group.

NOT 4. SEGMENT REPORTING

The Group's operating segments correspond to Duroc's portfolio companies. The segments are aligned with the structure used by the Group's chief operating decision-maker, the Board of Directors and the Chief Executive Officer, to evaluate

performance and financial position, as well as to make strategic decisions and allocate resources.

Further information on each portfolio company is provided in this report on pages 4–10.

Amounts in MSEK	2025/2026 Q3	2024/2025 Q3	2025/2026 Q1-Q3	2024/2025 Q1-Q3	2025/2026 R12 MAR	2024/2025 JUL-JUN
NET SALES						
<i>DMT Group</i>	198.8	132.7	475.3	400.6	593.5	518.9
<i>Trading Companies</i>	50.6	23.3	101.3	67.7	130.4	96.8
TRADING	249.3	156.0	576.6	468.4	723.9	615.7
<i>Duroc Rail</i>	47.7	53.3	103.8	120.8	142.6	159.6
<i>Broddson</i>	57.5	48.8	102.3	48.8	172.9	119.5
<i>Industrial Companies</i>	30.1	19.6	64.5	72.3	115.1	122.9
INDUSTRIAL	135.3	121.7	270.6	241.9	430.6	401.9
<i>Holding companies/group-wide functions</i>	1.8	1.6	5.4	5.1	6.8	6.6
<i>Eliminations</i>	-11.0	-7.6	-18.6	-11.8	-23.0	-16.2
Core operations	375.4	271.7	833.9	703.6	1,138.3	1,008.0
<i>IFG</i>	176.9	262.5	571.7	731.0	818.6	977.9
<i>Drake Extrusion</i>	117.5	145.4	377.9	420.5	508.5	551.1
<i>Phormium</i>	52.3	62.7	174.1	227.3	246.8	300.1
<i>Plastibert</i>	42.8	45.0	116.1	130.9	161.9	176.7
NON-STRATEGIC	389.6	515.6	1,239.7	1,509.8	1,735.8	2,005.9
Total	765.0	787.3	2,073.7	2,213.4	2,874.1	3,013.8
ADJUSTED EBIT						
<i>DMT Group</i>	13.3	8.6	28.1	25.2	29.7	26.8
<i>Trading Companies</i>	5.3	1.6	7.1	2.6	6.1	1.7
TRADING	18.6	10.2	35.2	27.8	35.8	28.4
<i>Duroc Rail</i>	11.1	17.0	6.7	26.9	15.3	35.4
<i>Broddson</i>	6.4	9.8	0.5	9.8	8.1	17.4
<i>Industrial Companies</i>	-0.2	-1.4	-4.8	2.4	3.9	11.1
INDUSTRIAL	17.3	25.4	2.4	39.1	27.2	63.9
<i>Holding companies/group-wide functions</i>	-3.8	-3.5	-9.1	-8.6	-12.8	-12.3
Core operations	32.1	32.1	28.6	58.4	50.2	80.1
<i>IFG</i>	6.5	3.3	-8.5	-11.6	6.1	3.0
<i>Drake Extrusion</i>	-0.3	-8.3	-17.4	-46.3	-29.9	-58.8
<i>Phormium</i>	-1.7	-7.2	-1.8	5.1	3.9	10.7
<i>Plastibert</i>	0.7	-1.0	-1.2	-2.5	-0.3	-1.6
NON-STRATEGIC	5.1	-13.2	-28.8	-55.3	-20.2	-46.7
Total	37.2	19.0	-0.3	3.1	30.0	33.3
ADJUSTED EBIT-MARGIN						
<i>DMT Group</i>	6.7	6.5	5.9	6.3	5.0	5.2
<i>Trading Companies</i>	10.4	7.0	7.0	3.9	4.7	1.7
TRADING	7.5	6.6	6.1	5.9	4.9	4.6
<i>Duroc Rail</i>	23.2	31.8	6.5	22.3	10.7	22.2
<i>Broddson</i>	11.2	20.0	0.5	20.0	4.7	14.5
<i>Industrial Companies</i>	-0.7	-7.0	-7.4	3.3	3.4	9.0
INDUSTRIAL	12.8	20.9	0.9	16.2	6.3	15.9
<i>Holding companies/group-wide functions</i>	-	-	-	-	-	-
Core operations	8.6	11.8	3.4	8.3	4.4	7.9
<i>IFG</i>	3.7	1.3	-1.5	-1.6	0.7	0.3
<i>Drake Extrusion</i>	-0.3	-5.7	-4.6	-11.0	-5.9	-10.7
<i>Phormium</i>	-3.3	-11.4	-1.0	2.2	1.6	3.6
<i>Plastibert</i>	1.5	-2.2	-1.1	-1.9	-0.2	-0.9
NON-STRATEGIC	1.3	-2.6	-2.3	-3.7	-1.2	-2.3
Total	4.9	2.4	-0.0	0.1	1.0	1.1

Amounts in MSEK	Net debt			Capital employed			Equity		
	2026-03-31	2025-03-31	2025-06-30	2026-03-31	2025-03-31	2025-06-30	2026-03-31	2025-03-31	2025-06-30
<i>DMT Group</i>	8.2	6.5	4.4	87.7	101.8	84.8	142.7	152.8	141.8
<i>Trading Companies</i>	-6.8	8.7	12.3	64.5	26.0	26.5	98.8	21.1	18.6
TRADING	1.4	15.2	16.7	152.1	127.8	111.3	241.6	173.9	160.3
<i>Duroc Rail</i>	234.1	7.2	17.9	302.7	73.4	88.0	80.5	78.0	81.7
<i>Brodson</i>	5.0	-2.1	3.5	57.7	43.2	55.8	83.0	77.6	83.5
<i>Industrial Companies</i>	17.0	6.8	17.0	84.3	10.6	24.4	121.1	21.0	23.8
INDUSTRIAL	256.0	11.8	38.5	444.8	127.3	168.3	284.6	176.5	188.9
<i>Holding companies</i>	70.5	-5.5	-13.1	-8.6	10.3	-0.8	-21.5	36.4	20.5
Core operations	327.9	21.5	42.1	588.3	265.3	278.8	504.7	386.8	369.7
<i>IFG</i>	26.4	140.5	134.1	125.2	422.6	430.3	104.4	266.5	280.4
<i>Drake Extrusion</i>	9.3	-2.2	9.3	211.3	214.2	217.4	197.4	198.6	198.5
<i>Phormium</i>	1.9	-7.5	-9.3	175.6	163.2	170.4	201.4	197.7	207.5
<i>Plastibert</i>	11.6	4.6	7.0	65.1	58.5	63.2	53.5	53.7	56.1
NON-STRATEGIC	49.2	135.4	141.1	577.1	858.5	881.3	556.7	716.5	742.6
Total	377.1	156.8	183.3	1,165.5	1,123.9	1,160.1	1,061.4	1,103.3	1,112.3

NOT 5. ALTERNATIVE KEY FINANCIAL INDICATORS

This section presents a reconciliation of alternative key financial indicators, i.e. financial information not defined in IFRS.

Alternative key financial indicators are used routinely by Duroc's management to facilitate planning, comparisons between different periods, and to monitor developments in the operation. They are presented in Duroc's financial reports as an aid to

investors and other stakeholders who analyze Duroc's financial information. Their definitions are presented at the end of this report. The alternative key financial indicators should be regarded as a complement to the financial information presented in compliance with IFRS.

Organic growth

Amounts in MSEK	2025/2026 Q3	2024/2025 Q3	2025/2026 Q1-Q3	2024/2025 Q1-Q3
Net sales	765.0	787.3	2,073.7	2,213.4
Effect from change in exchange rates	96.5		110.3	
Effect from acquisitions/disposals	-29.5	-60.0	-84.0	-60.0
Adjusted Net sales	832.0	727.2	2,100.0	2,153.4
Organic growth (percent)	14.4		-2.5	

Alternative earnings metrics

Amounts in MSEK	2025/2026 Q3	2024/2025 Q3	2025/2026 Q1-Q3	2024/2025 Q1-Q3	2025/2026 R12 MAR	2024/2025 JUL-JUN
Operating profit/loss	-33.1	17.4	-63.3	5.3	-36.5	32.1
Depreciation and amortisation of tangible and intangible non-current assets	58.7	24.9	114.0	73.1	138.2	97.4
EBITDA	25.5	42.4	50.7	78.4	101.8	129.5
<i>Items affecting comparability</i>						
Restructuring costs	7.5	-	7.5	-	7.5	-
Profit sale of fixed assets	-10.9	-	-10.9	-	-10.9	-
Transaction costs related to disposals	7.7	-	7.7	-	7.7	-
Realisation profit/loss related to Group companies	33.0	-	33.0	-	33.0	-
Insurance proceeds	-	-	-	-7.9	0.2	-7.7
Legal costs	-	-	-	1.6	-0.0	1.6
Government grants	0.1	-	-11.9	-	-11.9	-
Project costs - business relocation	0.1	1.6	2.7	4.0	6.0	7.3
Adjusted EBITDA	63.1	44.0	78.8	76.2	133.4	130.7
Depreciation and amortisation of tangible and intangible non-current assets	-58.7	-24.9	-114.0	-73.1	-138.2	-97.4
<i>Items affecting comparability</i>						
Impairment intangible assets	-	-	2.1	-	2.1	-
Impairment right-of-use assets	32.8	-	32.8	-	32.8	-
Adjusted EBIT	37.2	19.0	-0.3	3.1	30.0	33.3
Net financial items	-9.6	7.3	-13.1	-1.1	-22.8	-10.8
Net tax	2.6	-5.9	10.5	-1.0	2.7	-8.7
Adjusted profit for the period	30.2	20.4	-2.9	1.0	9.9	13.8
<i>Attributable to the parent company's equity holders</i>	<i>26.1</i>	<i>14.1</i>	<i>-2.6</i>	<i>-10.6</i>	<i>3.8</i>	<i>-4.3</i>
<i>Attributable to non-controlling interests</i>	<i>4.0</i>	<i>6.4</i>	<i>-0.3</i>	<i>11.6</i>	<i>6.1</i>	<i>18.0</i>
Adjusted earnings per share attributable to owners of the parent company (SEK)	0.67	0.36	-0.07	-0.27	0.10	-0.11
Average number of shares	39,000,000	39,000,000	39,000,000	39,000,000	39,000,000	39,000,000

Net debt

Amounts in MSEK	2026-03-31	2025-03-31	2025-06-30
Interest-bearing liabilities	235.0	186.3	183.3
Derivatives	2.1	0.7	-
Cash and cash equivalents	-155.5	-134.4	-121.4
Net debt excluding right-of-use assets	81.6	52.6	61.8
Interest-bearing liabilities - right-of-use assets	295.5	104.3	121.5
Net debt including right-of-use assets	377.1	156.8	183.3

Capital employed

Amounts in MSEK	2026-03-31	2025-03-31	2025-06-30
Equity	1,061.4	1,103.3	1,112.3
Net debt	377.1	156.8	183.3
Intangible assets from acquisitions	-200.3	-135.0	-134.5
Pension liability/receivable	-54.6	21.2	20.7
Strategic holdings	-0.1	-0.0	-0.0
Deferred tax	-18.0	-22.3	-21.7
Capital employed	1,165.5	1,123.9	1,160.1

NOT 6. FAIR VALUE OF FINANCIAL INSTRUMENTS

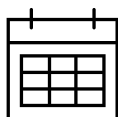
There were no transfers between levels or valuation categories during the period. The fair value of the Group's other financial assets and liabilities is considered to be equal to their carrying amounts.

NOT 7. RELATED PARTY TRANSACTIONS

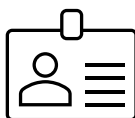
During the financial year, companies within the Group purchased services amounting to MSEK 1.1 (1.0) from related parties. These transactions were conducted with the Parent Company Bronsstädet AB and with VB Value Research AB, a subsidiary of Bronsstädet AB. The transactions were carried out on market terms.

DEFINITION OF KEY FINANCIAL INDICATORS

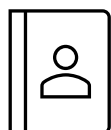
Organic growth	Net sales growth adjusted for acquisitions, divestments and currency translation effects
EBITDA	Operating profit before depreciation, amortisation and impairment (Earnings Before Interest, Tax, Depreciation and Amortisation)
Adjusted EBITDA	EBITDA adjusted for items affecting comparability
EBIT	Operating profit
Adjusted EBIT	EBIT adjusted for items affecting comparability
Equity ratio	Equity divided by total assets
Items affecting comparability	Items in the income statement which, if not separately disclosed, would impair the understanding of the development of the underlying business
Earnings per share	Profit after tax attributable to the Parent Company's shareholders divided by the average number of outstanding shares
Adjusted earnings per share	Profit after tax adjusted for items affecting comparability attributable to the Parent Company's shareholders divided by the average number of outstanding shares
+Net debt/-Net cash	Interest-bearing liabilities less interest-bearing assets and cash and cash equivalents
Net debt/equity ratio	Net debt divided by equity
Capital employed	Equity plus net debt, adjusted for deferred tax, acquisition-related intangible assets, pension liabilities and strategic holdings
Return on capital employed	Rolling 12-month EBIT divided by average capital employed during the last 12 months
Adjusted return on capital employed	Rolling 12-month adjusted EBIT divided by average capital employed during the last 12 months

**INFORMATION CALENDAR**

Year-end report July 2025 – March 2026	August 21 2026
Annual report 2025/2026	October 1 2026
Interim report July 2026 – September 2026	November 3 2026

**FOR MORE INFORMATION**

John Häger, CEO, tel. +46 70 248 72 99.

**DUROC AKTIEBOLAG**

Box 5277, SE-102 46 Stockholm. Visit: Linnégatan 18
www.duroc.com
 Corporate identification number: 556446-4286

DUROC